



Corporate Overview

- PRODOSE & Group Overview
- Our Core Competencies & Capabilities
- Innovation
- Strategic Partnerships
- Portfolio highlights

Prodose, Inc

Overview



Site Area | 110,000 sq. ft.

Employees | ~80

Fully compliant with 21 CFR and SMETA
4 pillar standards

Audited by FDA, UL, and NSF for cGMP
/GMP (Dietary Supplements and OTC)
and Social. Note: UL Audit completed
in March

All products are manufactured in
India and packed in the US.



Ownership Structure

Everstone
Capital



madras pharma



SOFTGEL
HEALTHCARE



8 other Pharma
Mfg sites.

@Ophthalmics
@ Probiotics
@ All oral solids
@ Injectables
@ Liquids
@ Inhalers



PRODOSE

4 billion+ softgels
per year

300+ Stable
formulations

03 Manufacturing units

11 Manufacturing lines*

Dedicated High Potent
Line & Liquid-filled Hardgel Line

Softgel at a Glance



Versatile

17+ years of experience in formulating, developing, and manufacturing Soft Gelatin Capsules (CDMO services).



Global Presence

Our products are sold in 60+ countries across 100+ partners on a B2B model through our global sales team.



Quality & Capability

Capable to produce entire range of softgel from (Rx, OTC, Nutra & High potent) with world class USFDA and EU GMP approved facility.

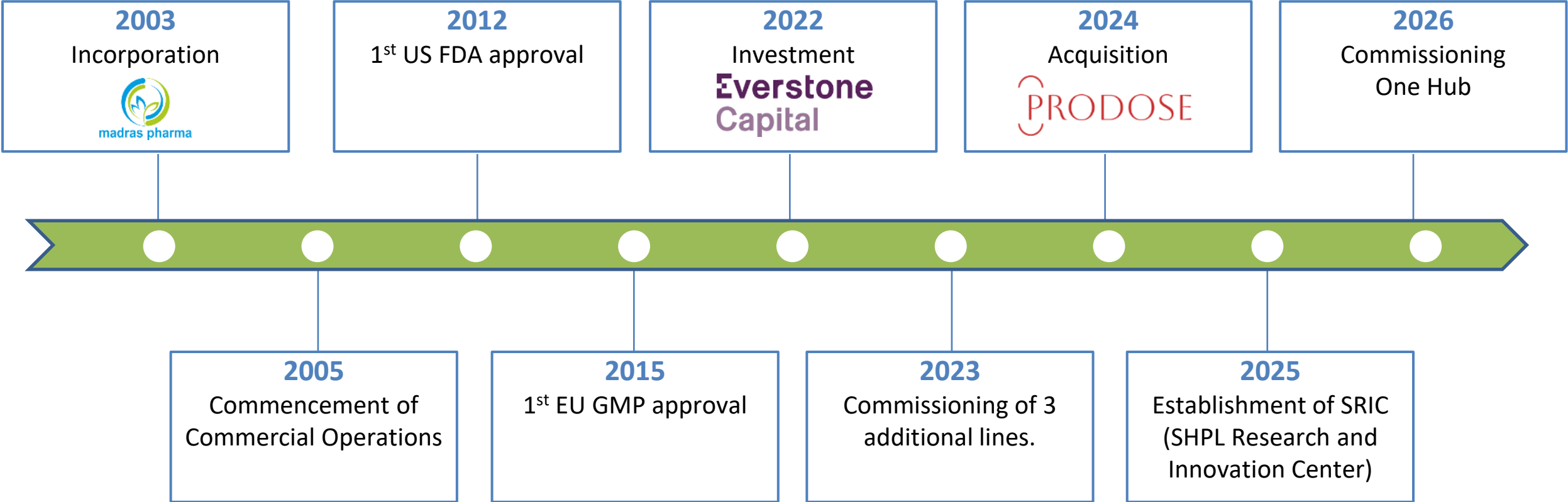


Focus on Core Competencies

We do not have our own direct market presence for a simple reason of not to compete with our customers.



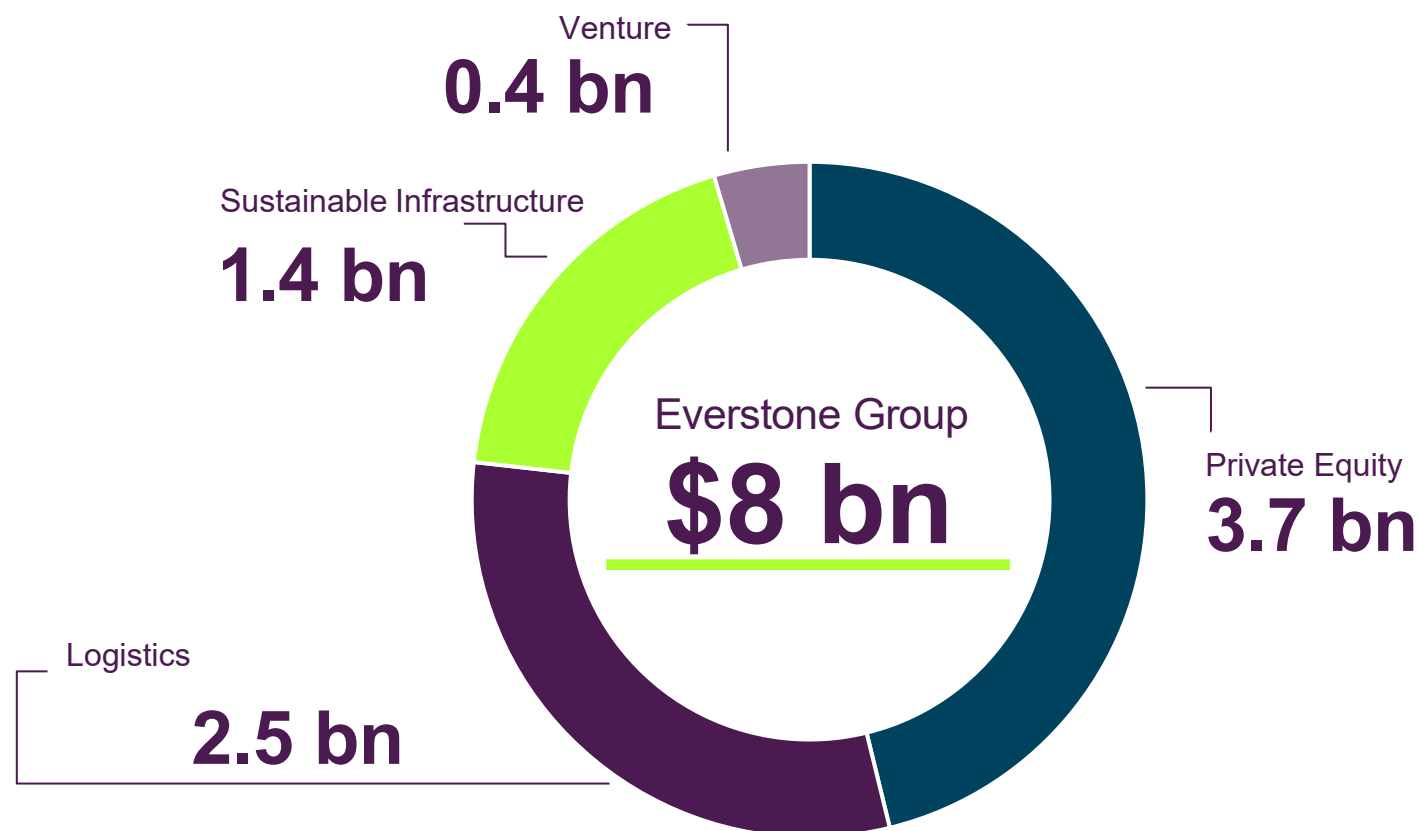
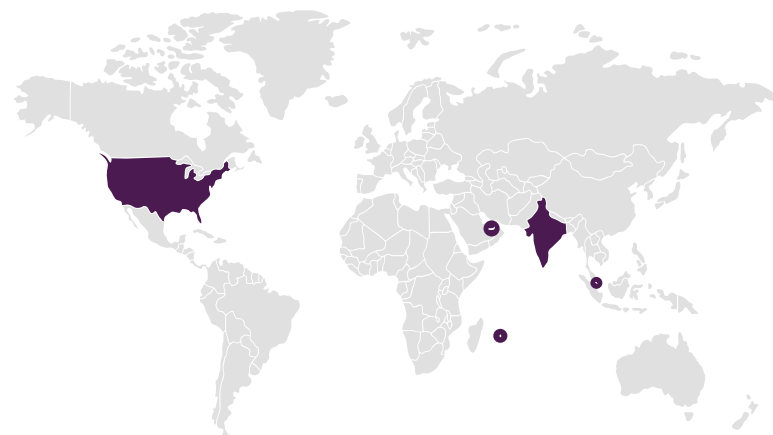
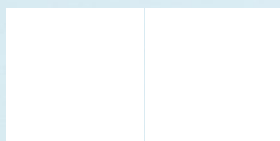
Journey Since Inception





The Everstone Group

is one of Asia's largest and most diversified alternative investment platforms, spanning industries, geographies and asset types.



Everstone Healthcare

Linking India Capabilities
with US & Europe



- Revenue: 100% US
- Manufacturing and R&D: India



- Revenue: 75% US, 25% Europe and rest of the world
- Manufacturing and R&D: India



- Revenue: 100% US
- Manufacturing and R&D: India
- Packaging & Distribution: USA



- Revenue: 95%+ US
- Manufacturing: India + US (upcoming)
- R&D: India

Slayback Pharma

Connecting The Dots.....

- Revenue: 100% US
- Manufacturing: multiple geographies, including Europe
- R&D: Primarily India

translumina

- Revenues: 33% outside India
- Manufacturing: India & Germany



- Revenue: EU & RoW (90%), US (10%)
- Manufacturing and R&D: India



- Revenues: 95% from exports
- Manufacturing: India

everlife

Who we are and what we bring to the table



40+ years of pharmaceutical manufacturing expertise through our parent organization, serving highly regulated global markets

Experienced leadership team with backgrounds across leading global pharmaceutical companies, backed by private equity ownership and focused on long-term growth and operational excellence

De-risked and resilient supply chain leveraging owned manufacturing capabilities and a diversified network of qualified dosage-form partners across India providing sourcing flexibility, security of supply, and access to a wide product portfolio

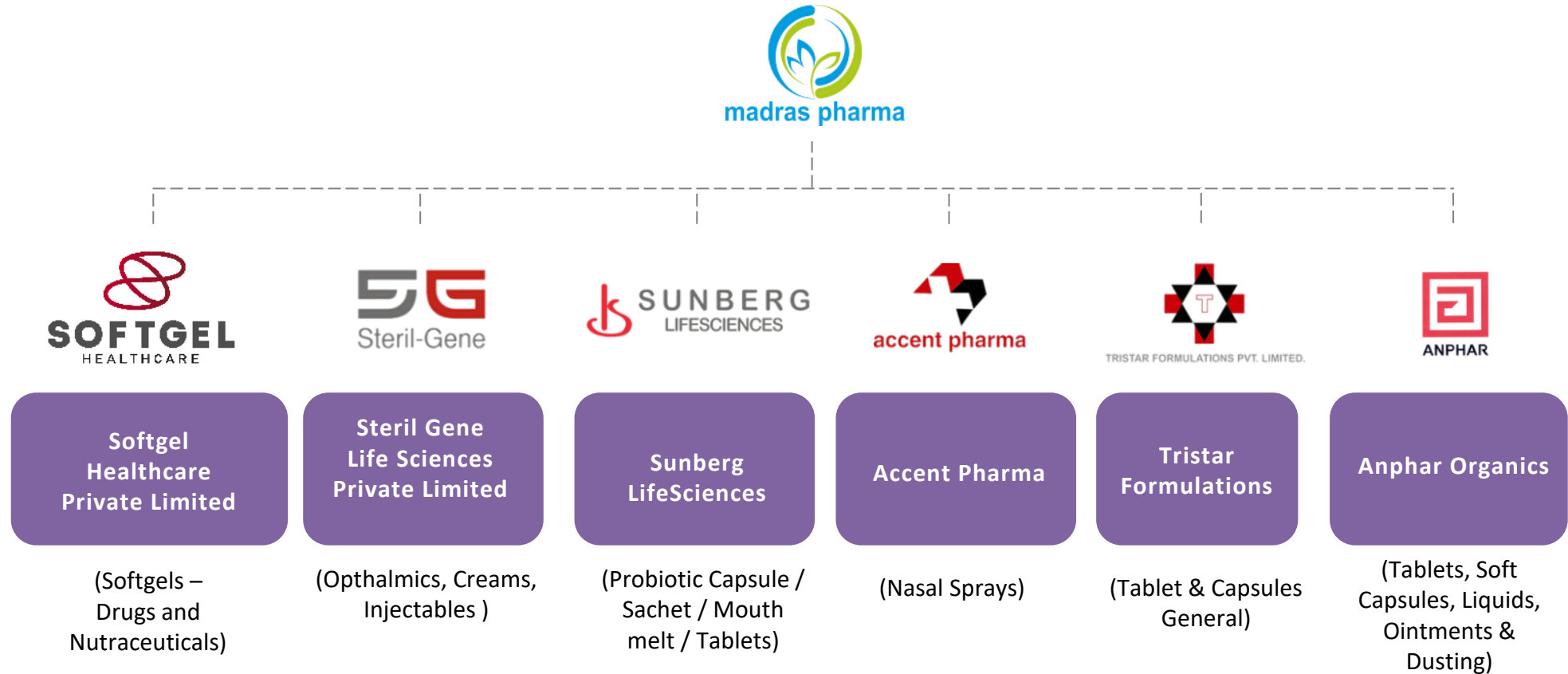
Integrated softgel manufacturing capabilities, complemented by a broad ecosystem of trusted partners for tablets, capsules, liquids, powders, gummies, and other OTC dosage forms

End-to-end manufacturing and packaging capabilities, including packaging operations in both India and the United States

Stringent quality and compliance standards supported by **US FDA, EU GMP, and ANVISA-certified facilities**, ensuring consistent product quality, safety, and regulatory excellence

Comprehensive U.S. market support capabilities, including labelling, packaging, regulatory support, warehousing, and distribution

40+ years of healthcare legacy powering India's leading softgel-focused CDMO



- The Madras Pharma Group is one of India's top three contract manufacturers, boasting a legacy of over 40 years in the healthcare industry.
- With eight state-of-the-art manufacturing facilities across India and a workforce of over 3,000 employees, the group specializes in producing a wide range of dosage forms.
- With decades of pharma manufacturing expertise, Madras pharma has built a strong supplier network (for raw & packaging materials) and lasting partnerships with other Indian manufacturers through co-development and contract manufacturing

Quality you can prove, trust you can see

Certified and trusted by leading global authorities:



40–50 annual GMP inspections by global principals



Chosen by the world's most trusted brands:



Facilities and Footprint

Encapsulation and packaging capabilities across 4 facilities across SHPL and Prodose

	Existing Capacity			+	Upcoming Capacity	=	Overall
	Existing Facility	Anphar	Prodose		One Hub		
Facility							
Location	Pudupakkam, Tamil Nadu	Jammu, J&K	Long Island, New York		Thirupur, Tamil Nadu		India and USA
# Encapsulation Lines	5 encapsulation lines	2 encapsulation lines	7 packaging lines		9 encapsulation lines		16 encapsulation lines + packaging
Capacity	1.5 bn capsules	0.5 bn capsules			4.2 bn capsules		6.2 bn capsules
Product Categories	Rx / Nutra / OTC Softgels (including high potency softgels)	Nutra softgels	OTC / Nutra softgels, capsules, oral solids and others		Rx / Nutra / OTC Softgels (including high potency softgels)		Rx / Nutra / OTC Softgels (including high potency softgels)
Target Markets	Regulated Markets, Large SEA and LATAM markets	Smaller RoW markets and domestic	USA		USA, UK Europe		Global
Batch Runs	Large batches and complex products (including high potent softgel products)	Small batches and monograph products	Packaging across bottles, blisters,		Large batches and complex products (including high potent softgel products)		Large / small batches and complex products (including high potent softgel products)

Our Management Team



Vijay Alagappan
M.D.



Surendra
CEO Softgel



Jeff Jorgenson
CEO Prodose



Kunjal Joshi
SVP, SCM & Business
Development



Jon Wiebusch
Director, Sales



*Khaleed Saifuddin
VP, Quality &
Regulatory Affairs



Skye Compagno
VP, Supply Chain



Anil Manick
VP, Operations

*Reports into Ramesh, Head of Quality
Softgel & Prodose

Prodose QUALITY



Last UL cGMP Audit:
03rd to 05th February
2026



FEI# 3011773798
DUNS# 119371190
Last FDA Audit: 23rd October
– November 01st 2023



Last UL Social
Responsible Audit: 18th
December 2025

Value Proposition

Our fully integrated operations deliver consistent quality, speed, and value across dosage forms — making Prodose an ideal partner for Walmart.

1

First to Market Opportunities

- Integrated, experienced R&D team at SHPL
- Exceptional speed to market on new formulations

2

Best-in-Class Production & Packaging

- Multiple high-speed bottling lines
- Blister, shrink-wrap, bundling, clamshell, pouch & display-tray capability
- Capacity: ~100M bottles/yr, ~100M blisters/yr

3

Broad-Spectrum OTC Manufacturer

- One of few suppliers spanning the entire OTC range
- All softgels offered in clear bottles
- Innovating with PE-free Cold & Flu, Dye-free Unisom

4

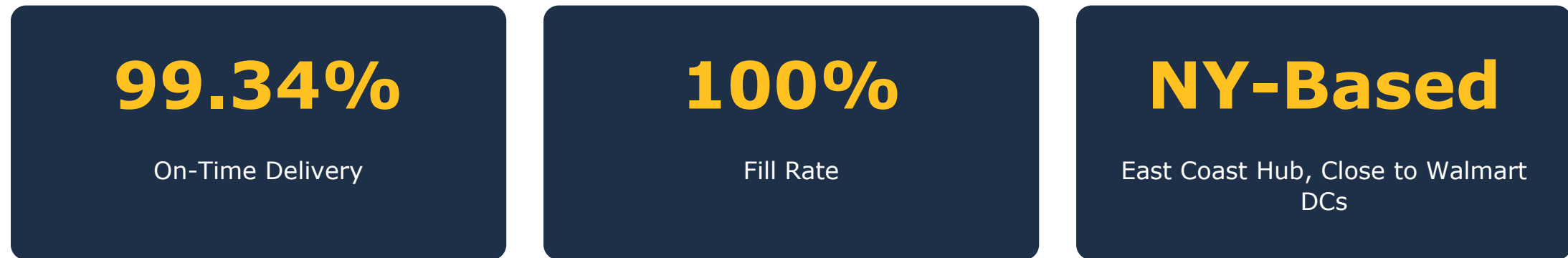
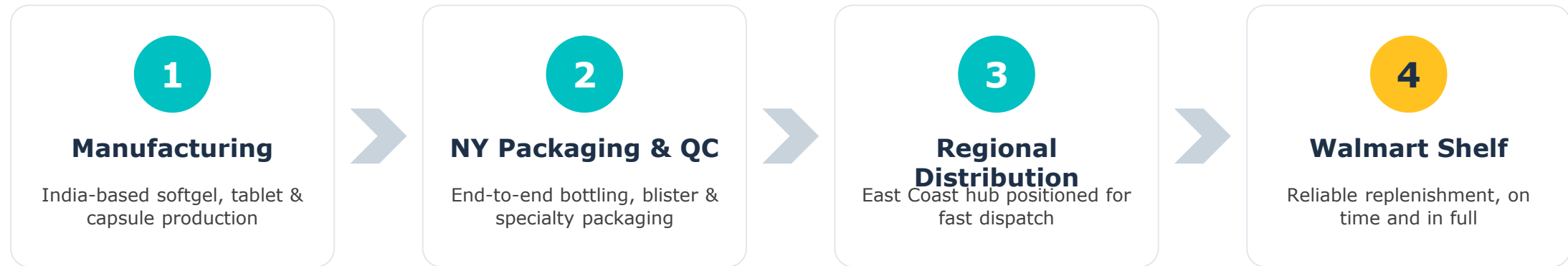
Better Than NBEs — Premium Products

- NY-based facilities with end-to-end packaging lines
- Contingency plans ensure uninterrupted service, even in emergencies

Constant reinvestment in facilities, equipment, talent, and technology — every year.

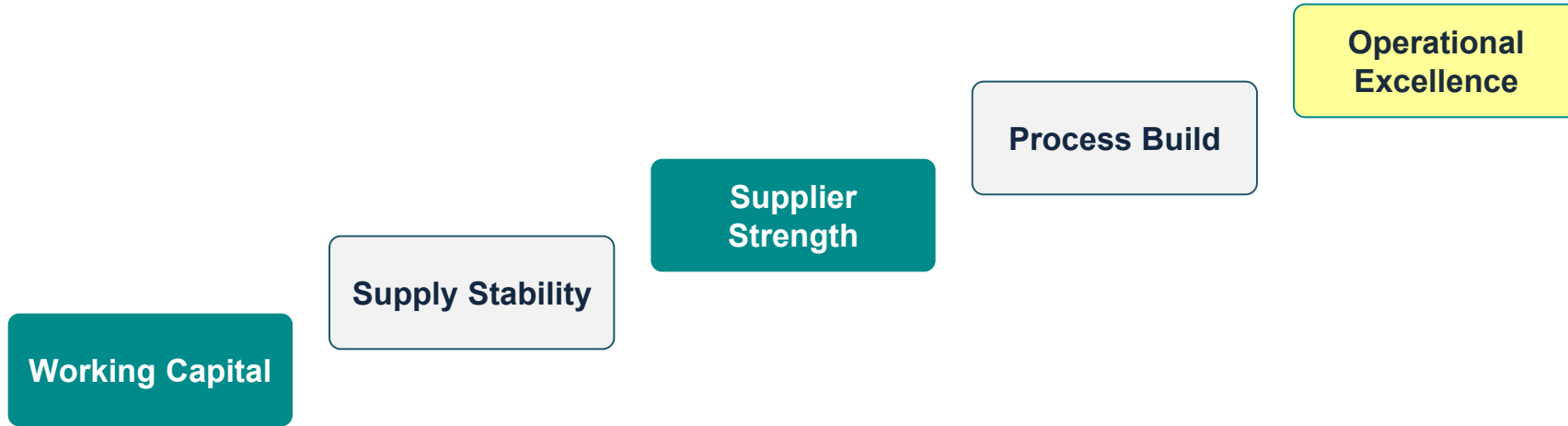
Last-Mile Delivery, Built In

Our New York packaging and distribution hub sits close to Walmart's network — enabling fast replenishment and dependable on-shelf availability.



Prodose operates NY facilities with end-to-end packaging lines and contingency plans to keep Walmart's shelves stocked — even during supply disruptions.

Transformation Journey & Impact



Five-stage ramp from financial stabilization to operational excellence



Internal Partnerships

Steril Gene Life Sciences Private Limited

Ophthalmics Aquas Injectable
Lyophilization



Sunberg Life Sciences

Probiotic Capsules & Tablets
Probiotics Powder & Sachet



Accent Pharma

Nasal Spray



Madras Pharma

Analgesics – Tablets/Capsules
Allergy – Tablets/Capsules
Sleep Aid – Tablets/Caplets
Digestive – Tablets/Caplets



External Partnerships

Prodose supply chain turnaround — results after 6 months

Lozen Pharma

Cough Drops, Pectin Pops, Lolli Pops



Strides

All ANDA Products Like Ibuprofen, Cetirizine, Loratadine



Bliss Pharma

Suppository items like Fleet, Dulcolax, Fever All



Novamed Patches

Icy Hot Patches, Lidocaine, Salonpas





Product Portfolio

Cough, Cold, Flu

Analgesics

Digestives

Sleep

Allergy

Women's Health

Probiotics

VMS

ANDA's

Gummies

Cold, Flu, Cough & Sinus Portfolio

#	Product Name	Active Ingredients	Compare To
1	Daytime Cold and Flu Softgels	Acetaminophen 325mg, Dextromethorphan HBr 10mg, Phenylephrine HCl 5mg	Alka-Seltzer Plus Daytime Cold and Flu
2	Multi Symptom Cold & Flu Formula Day Softgels	Acetaminophen 325mg, Dextromethorphan HBr 10mg, Phenylephrine HCl 5mg	Alka-Seltzer Plus Multi Symptom Cold & Flu Formula Day Liquid Gels
3	Nighttime Cold & Flu Formula / Severe Sinus Congestion and Cough Nighttime Softgels	Acetaminophen 325mg, Dextromethorphan HBr 10mg, Doxylamine Succinate 6.25mg, Phenylephrine HCl 5mg	Alka-Seltzer Plus Nighttime Cold and Flu
4	Severe Sinus Relief Plus Sinus Congestion and Cough Softgels	Acetaminophen 325mg, Dextromethorphan HBr 10mg, Phenylephrine HCl 5mg	Alka-Seltzer Severe Sinus Relief Plus Sinus Congestion and Cough
5	Mucus Relief Tablets	Guaifenesin 400mg	Mucinex
6	Mucus Relief DM Softgels	Guaifenesin 400mg, Dextromethorphan HBr 20mg	No NBE
7	Maximum Strength Mucus Relief Softgels	Acetaminophen 325mg, Guaifenesin 200mg, Dextromethorphan HBr 10mg, Phenylephrine HCl 5mg	Mucinex Fast Max Cold, Flu & Sore Throat ALL IN ONE
8	Cough Relief Softgels	Dextromethorphan HBr 15mg	Robitussin
9	Guaifenesin 200mg, Dextromethorphan HBr 10mg Softgels	Guaifenesin 200mg, Dextromethorphan HBr 10mg	Robitussin Max Strength Cough + Chest Congestion DM
10	Daytime Softgels	Acetaminophen 325mg Dextromethorphan HBr 10mg, Phenylephrine HCL 5mg	Vicks Dayquil
11	Daytime Severe Cold and Flu Softgels	Acetaminophen 325mg, Dextromethorphan HBr 10mg, Guaifenesin 200mg, Phenylephrine HCl 5mg	Vicks DayQuil Severe
12	Nighttime Softgels	Acetaminophen 325mg, Dextromethorphan HBr 15mg, Doxylamine Succinate 6.25mg	Vicks NyQuil

Analgesics Portfolio

#	Product Name	Active Ingredients	Compare To
1	Ibuprofen Tablets (Brown)	Ibuprofen 200mg	Advil
2	Ibuprofen Caplets (Brown)	Ibuprofen 200mg	Advil
3	Ibuprofen Liquid Gels (Green)	Ibuprofen 200mg	Advil Liqui Gels
4	Ibuprofen Liquid Gels - Mini's (Green)	Ibuprofen 200mg	Advil Liqui Gels - Mini's
5	Ibuprofen Tablets (Orange)	Ibuprofen 200mg	Motrin Tablet
6	Ibuprofen Caplets (Orange)	Ibuprofen 200mg	Motrin Caplet
7	Ibuprofen PM Softgels	Ibuprofen 200g, Diphenhydramine Hydrochloride 25mg	Advil PM Liqui Gels
8	EC Aspirin Tablets	Aspirin 81mg	Bayer Low Dose Aspirin
9	Extra Strength Headache Relief Tablets and Caplets	Acetaminophen 250mg, Aspirin 250mg	Extra Strength Excedrin Headache
10	Tension Relief Caplets	Acetaminophen 500mg, Caffeine 65mg	Excedrin Tension Headache
11	Extra Strength Pain Relief PM (APAP PM) Caplets	Acetaminophen 500mg, Diphenhydramine HCl 25mg	Tylenol PM Tablet
12	Regular Strength Pain Reliever Tablets	Acetaminophen 325mg	Tylenol Regular Strength Tablets
13	Extra Strength Pain Relief Caplets	Acetaminophen 500mg	Tylenol Extra Strength Caplets
14	Acetaminophen 500mg Softgels (Red)	Acetaminophen 500mg	ES Tylenol Softgels

Digestives Portfolio

#	Product Name	Active Ingredients	Compare To
1	Stool Softener CLEAR / DYE FREE Softgels	Docusate Sodium 50mg & 100mg	Colace CLEAR
2	Woman's Gentle Laxative Coated Tablets and Softgels	Bisacodyl 5mg	Dulcolax Pink
3	Stool Softener Softgels (Single - Tone)	Docusate Sodium 100mg	Dulcolax Stool Softener
4	Simethicone 125mg Softgels (Green)	Simethicone 125mg	Gas X Extra Strength
5	Simethicone 180mg Softgels (Orange)	Simethicone 180mg	Gas X Ultra Strength
6	Dairy Relief Softgels	Lactase Enzyme	Lactaid
7	Bismuth Subsalicylate Softgels (Pink)	Bismuth Subsalicylate 262mg	Pepto Bismol 5 Symptom Softgels
8	Laxative Plus Stool Softener Softgels	Docusate Sodium 50mg, Senna 8.6mg	Peri-Colace Softgels
9	Laxative Plus Stool Softener Tablets	Docusate Sodium 50mg, Senna 8.6mg	Peri-Colace
10	Max Gas Relief Softgels	Simethicone 250 mg	Maximum Strength Gas-X
11	Senna Softgels	Senna 8.6mg	Senokot Softgels
12	Senna S Softgels Softgels (Orange)	Docusate Sodium 50mg, Senna 8.6mg	Senokot - S
13	Senna Softgels Tablets (Brown)	Senna 8.6mg	Senokot
14	Gentle Laxative Tablets (Orange)	Bisacodyl 5mg	Dulcolax
15	Sennosides 17.2mg Softgels (Maroon)	Sennosides 17.2mg	Senokot

Digestives Portfolio

#	Product Name	Active Ingredients	Compare To
16	Calcium Carbonate Chewable Tablets	Calcium Carbonate 500mg, 750mg, 1000mg	Tums Assorted Fruit
17	Calcium Carbonate Chewable Tablets	Calcium Carbonate 1000mg	Tums Assorted Berries
18	Calcium Carbonate Chewable Tablets	Calcium Carbonate 1000mg	Tums Peppermint
19	Fiber Capsules	Psyllium Husk	Metamucil
20	Fiber Powders - Sugar-Free Orange Flavor, With Real Sugar Orange Flavor	Psyllium Husk	Metamucil
21	Heartburn Relief Tablets	Esomeprazole 20 mg, 40mg	Nexium 24-Hour Heartburn Relief Tablets
22	Heartburn Prevention & Relief Tablets	Famotidine 10mg, 20mg	Pepcid AC Original Strength, Maximum Strength
23	Heartburn Relief Capsules	Omeprazole 20mg, Sodium Bicarbonate 1.1g	Zegerid Heartburn Relief Capsules
24	Constipation Relief Laxative Powder	Polyethylene Glycol 3350 Powder for solution 17g	MiraLAX
25	Constipation Relief Laxative Powder	Polyethylene Glycol 3350 Powder for solution 119g	MiraLAX
26	Constipation Relief Laxative Powder	Polyethylene Glycol 3350 Powder for solution 238g	MiraLAX
27	Constipation Relief Laxative Powder	Polyethylene Glycol 3350 Powder for solution 510g	MiraLAX
28	Constipation Relief Laxative Powder	Polyethylene Glycol 3350 Powder for solution 765g	MiraLAX
29	Constipation Relief Laxative Powder	Polyethylene Glycol 3350 Powder for solution 850g	MiraLAX



Sleep Aid Portfolio

#	Product Name	Active Ingredients	Compare To
1	Simple Sleep (Blue Caplets)	Diphenhydramine HCl 25mg	Tylenol Simply Sleep
2	Nighttime Sleep Aid Softgels	Diphenhydramine HCl 50mg	Unisom
3	Nighttime Sleep Aid Softgels	Diphenhydramine HCl 25mg	ZzzQuil



Allergy Portfolio

#	Product Name	Active Ingredients	Compare To
1	Allergy Relief 24 Hour	Fexofenadine HCl 180mg	Allegra
2	Allergy Relief 24 Hour Tablets	Loratadine 10mg	Claritin
3	Allergy Relief Dye Free Softgels	Diphenhydramine HCl 25mg	Benadryl Dye Free Allergy Softgels
4	Allergy Relief Tablets	Diphenhydramine HCl 25mg	Benadryl Allergy Tablets
5	Cetirizine Tablets	Cetirizine HCl 10mg	Zyrtec
6	Allergy Sinus Headache Caplets	Acetaminophen 325mg, Diphenhydramine HCl 12.5mg, Phenylephrine HCl 5mg	No NBE



Women's Health Portfolio

#	Product Name	Active Ingredients	Compare To
1	Boric Acid Vaginal Suppositories	Boric Acid 600mg	pH-D Feminine Health - 600 mg Boric Acid Suppositories
2	Urinary Pain Relief Tablets	Methenamine 162mg,Sodium Salicylate 162.5 mg	AZO Urinary Tract Defense Tablets
3	Urinary Pain Relief Tablets	Phenazopyridine HCL USP 95 mg	AZO Urinary Pain Relief Tablets
4	Maximum Strength Urinary Pain Relief Tablet	Phenazopyridine HCL USP 99.5 mg	AZO Maximum Strength Urinary Pain Relief Tablets



VMS Portfolio

#	Product Name
1	Evening Primrose Oil 500mg (GLA 10%)
2	Evening Primrose Oil 1300mg (GLA 10%)
3	Lecithin 1200mg Softgels
4	Vitamin E 400IU (dl-Alpha-Tocopheryl Acetate)
5	COQ10 - 30mg/100mg/200mg
6	Vitamin E 1000 IU (dl-Alpha-Tocopheryl Acetate)
7	Fish Oil 180/120 1000mg Softgels
8	Fish Oil 300/200 EPA/DHA 1000mg
9	Organic Coconut Oil 1000mg Softgels, Clear
10	CLA Complex 1155mg Softgels
11	CLA 1000mg Softgels, Clear
12	Vitamin D3 1000IU
13	Vitamin D3 2000IU
14	Liquid Calcium 600mg with Vitamin D3 200 IU Softgels
15	Odorless Garlic & Parsley 150mg Round Softgels
16	Vitamin D3 5000IU
17	Vitamin D3 10000IU
18	Vitamin A 10,000IU from Retinyl Palmitate
19	Enteric Coated Fish Oil Softgels
20	Krill Oil 500mg Softgels



ANDA OTCs Portfolio

#	Molecule	Product Name
1	Cetirizine Hydrochloride	Cetirizine Hydrochloride Capsules 10mg (Soft gelatin)
2	Ibuprofen	Ibuprofen Tablets USP 200mg (Brown, Round & Capsule shaped)
3	Ibuprofen	Ibuprofen Tablets USP 200mg (Orange, Round & Capsule shaped)
4	Ibuprofen	Ibuprofen Tablets USP 200mg (Yellow, Round & Caplet shaped)
5	Ibuprofen	Ibuprofen Tablets USP 200mg (White, Round & Caplet shaped)
6	Ibuprofen	Ibuprofen Capsules 200mg (Soft Gelatin) Regular
7	Ibuprofen	Ibuprofen Capsules 200mg (Soft Gelatin) Minis
8	Ibuprofen	Ibuprofen Capsules 200mg (Soft Gelatin) Minis and Regulars
9	Loratadine	Loratadine Capsules 10mg
10	Fexofenadine	Fexofenadine HCl 180 mg
11	Loperamide Hydrochloride	Loperamide Hydrochloride Capsules USP 2mg
12	Ibuprofen & Diphenhydramine Hydrochloride	Ibuprofen & Diphenhydramine Hydrochloride Capsules 200mg/25mg
13	Omeprazole & Sodium Bicarbonate	Omeprazole & Sodium Bicarbonate Capsules 20mg/1.1g
14	Polyethylene Glycol 3350	Polyethylene Glycol 3350 Powder for Solution 17g, 119g, 238g, 510g, 765g, 850g
15	Esomeprazole	Nexium 24-Hour Heartburn Relief Tablets
16	Famotidine	Pepcid AC Original Strength Maximum Strength
17	Omeprazole 20 mg Sodium Bicoarbonate 1.1g	Zegerid Heartburn Relief Capsules
18	Xylometazoline Hydrochloride	Xylometazoline Hydrochloride Nasal Spray 10ml
19	Azelastine Hydrochloride	Azelastine Hydrochloride Nasal Spray 10ml

Probiotics Portfolio

Illustrative & Non-Exhaustive List

#	Category	Molecule
1	Gynacology	Lactobacillus rhamnose
		Sacchromyces Cerevisiae
2	Gastroenterology	Saccharomyces boulardii
		Lactobacillus rhamnosus GG
3	Immunity	Lactobacillus plantarum & Lactobacillus rhamnosus (patented strain), Vitamins & Zinc
		Lactobacillus plantarum & Lactobacillus rhamnosus (patented strain), Vitamins & Zinc
4	Paediatric	Lactobacillus Plantarum, Bifidobacterium longum
		Lactobacillus Plantarum, Bifidobacterium longum with Vitamin D3
5	Cardiovascular	L. plantarum 3 strains
6	Sports	SOD +/- Probiotic (Lactobacilus acidophilus+ Bifidobacterium lactis)
7	Weight Management	SOD +/- Probiotic (Bifidobacterium lactis)
8	Health Supplements	Liposomal iron + Quatrefolate
		Liposomal Iron + Vit C + Folic Acid + Cyanacobalamin
9	Well-Being	Saffron Extract +/- Melatonin
		Saffron Extract + Probiotic (Lactobacillus paracasei)
10	Skin Care	Ceramosides + Vitamin D3 (Veg)
		Ceramosides +/- Probiotic

Thank you!

